

Important Note: If you are a foreigner, please ensure that the Declaration Form for Supplementary Retirement Scheme (SRS) is completed and submitted together with the account opening form.

PERSONAL PARTICULARS																							
Name :			NRIC/Fin/Passport No. :			Sex : Female/Male*																	
Home Address :			Mailing Address (If different from Home Address) :																				
Nationality :		Singapore PR Status : (For non-Singaporeans only) <input type="checkbox"/> Yes <input type="checkbox"/> No		Occupation :		Date of Birth(dd/mm/yy) :																	
Contact Nos. : Home :		Office :		Handphone :		CDP Account No. :																	
AGREEMENT																							
To: Oversea-Chinese Banking Corporation Limited																							
I declare, warrant and agree to be bound by the terms set out in Appendix 1.																							
Beneficial Ownership																							
I hereby declare and confirm that, unless otherwise indicated below*, I am the beneficial owner and ultimately own or have effective control of this account. The account is to be used for savings/investment purpose. I acknowledge and agree that you shall be entitled to rely on my declaration above on the beneficial ownership and purpose of the account.																							
*The following individual(s) is/are the beneficial owner(s) and ultimately owns or has/have effective control of this account. Please enclose a copy of the identity card or passport of the beneficial owner(s).																							
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 12.5%;">Name(s)</th> <th style="width: 12.5%;">I.C./Passport No.</th> <th style="width: 12.5%;">Nationality</th> <th style="width: 12.5%;">Date of Birth</th> <th style="width: 12.5%;">Occupation</th> <th style="width: 12.5%;">Relationship With Applicant</th> <th style="width: 12.5%;">Contact No.</th> <th style="width: 12.5%;">Address</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>								Name(s)	I.C./Passport No.	Nationality	Date of Birth	Occupation	Relationship With Applicant	Contact No.	Address								
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Particulars of beneficial owner(s) verified by (name and signature): _____																							
SIGNATURE				FOR BANK USE																			
Date :				Contribution Cap as at account opening :																			
				Attended By :		Approved By :																	
				Date :		Date :																	

*Delete as where not applicable

Singapore dollar deposits held by or for an individual or charity in accounts listed in OCBC Bank's Insured Deposit Register (available at www.ocbc.com/policies) will be insured in accordance with and for up to the limits specified in the Deposit Insurance Act.

AGREEMENT

To : Oversea-Chinese Banking Corporation Limited

I warrant that the information in this Application and Agreement given by me is true and correct.

I hereby request you to open a Supplementary Retirement Scheme (SRS) Account in my personal name subject to the Terms and Conditions governing the SRS Account, which I have read. I agree that such Terms and Conditions and any amendments and additions thereto shall be and form an integral part of this Agreement.

I declare that I am not less than 21 years of age, have full legal capacity and am not an undischarged bankrupt.

I confirm that:

(a) I do not maintain any SRS Account with you or any other SRS Operator, other than the account applied for in this application and I will not use my SRS Account to purchase any investment as a nominee for any other person; or

(b) (in the event I am transferring my SRS cash and investment(s) from another SRS Operator to you) the SRS Account applied for in this application is for me to transfer all my cash and investment(s) kept in the SRS Account maintained with another SRS Operator to the SRS Account applied for in this application. After the transfer of the said SRS cash and investment(s) from the SRS Account maintained with another SRS Operator to the SRS Account applied for in this application, all my SRS Accounts maintained with the other SRS Operator(s) will be closed and save for the SRS Account applied for in this application, I confirm that I do not and will not maintain any other SRS Account(s) with you or any other SRS Operator after the transfer of the said SRS cash and investment(s) kept in the SRS Account maintained with another SRS Operator to the SRS Account applied for in this application. I further confirm that I will not use my SRS Account to purchase any investment as a nominee for any other person.

I irrevocably consent to your disclosure of all information relating to me and my SRS Account, on the Terms and Conditions governing the Supplementary Retirement Scheme (SRS) Account, to the various share registrars of companies, IRAS, any of your subsidiaries, associated companies, branches, agencies or representative offices or any other persons.

I hereby authorise you to settle any investment(s) bought/sold by me for/from my SRS Account and to pay/receive from the product provider. In the settlement, please credit/debit my SRS Account maintained with you. If any of the transactions cannot be settled due to data discrepancies or insufficient funds/holdings, you are authorised to disclose details of the discrepancies or insufficiencies, and any other details you deem necessary, to the product providers.

This authorisation shall continue to be in force until expressly revoked in writing by me and the written revocation is delivered to you or upon closure of my SRS Account.

I hereby agree to absolve you from any liability whatsoever in respect of any errors or omissions in the settlement and hold you harmless and indemnified against all actions, proceedings, liability, claims, damages and expenses including legal costs on an indemnity basis howsoever arising out of or in connection with your accepting and acting upon this authorisation provided that such errors or omissions do not arise out of your or your employees' negligence or wilful default.

I declare that I have not at any time made any withdrawal of funds standing in my SRS account maintained with any SRS operator –

- (a) on the ground that I am
 - (i) physically or mentally incapacitated from ever continuing in any employment; or
 - (ii) found to be of unsound mind; or
 - (iii) suffering from a terminal illness or disease;

Or

- (b) on or after reaching the prescribed retirement age prevailing at the time of my first contribution.